

3G Licensing Around the World

- *Detailed information on 3G licenses and spectrum valuations in the 1.9 GHz/2.1 GHz and 1.7 GHz/2.1 GHz bands*
- *Crucial information for comparative analyses of spectrum awards and valuations*
- *Profiles for 155 licensees in 45 countries*

Telecommunications Management Group, Inc. (TMG) presents the 2011 update of *3G Licensing Around the World*, an indispensable tool for understanding the spectrum holdings, license fees paid, and terms and conditions associated with third generation (3G) mobile licenses in the 1.9 GHz/2.1 GHz and 1.7 GHz/2.1 GHz spectrum bands. The data have been compiled directly from regulators and operators and represent the most up-to-date information on 155 3G licenses in 45 countries. The database provides crucial information for conducting comparative analyses of spectrum awards and valuations, which will be particularly important as regulators around the world move forward with new spectrum tenders for advanced mobile services.

The 2011 update adds key license and valuation information for seven new countries and incorporates updates to reflect recent license awards and service launches.

For each country, clear and concise tables and notes present comprehensive information including:

- ◆ Current 3G licensees
- ◆ Initial and additional license fees in local currency and U.S. dollars
- ◆ Amount of spectrum assigned and, for most operators, exact spectrum assignments
- ◆ Spectrum valuations (USD/MHz/POP)
- ◆ Licensing method (auction, beauty contest or direct award)
- ◆ License information including award date, coverage obligations and performance bond requirements
- ◆ Service launch dates and technologies deployed



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Sample Tables

Licensing Method and Fees

Current Licensee	Licensing Method/ National or Regional License	License Fee (Bid) USD (in millions)	License Fee (Bid) Local Currency (in millions)	Spectrum and/or Additional Fees
Licensee				

Key Dates and Valuation

Current Licensee	Selection Date	Duration of License	Service Launch Date	USD/MHz/POP
Licensee				

Spectrum Requirements

Current Licensee	Technology Being Deployed	Was it Mandated? (Yes/No)	Spectrum Band(s)	Total Amount of Spectrum
Licensee				

Other Requirements

Current Licensee	Coverage Requirements	Performance Bond Requirements
Licensee		

Data is currently available for the following regions and countries:

- Americas** Brazil, Canada, Chile, Mexico, United States

- Asia-Pacific** Australia, Hong Kong, India, Indonesia, Japan, Korea (Rep.),
Macau, Malaysia, New Zealand, Philippines, Singapore, Taiwan,
Vietnam

- Europe/CIS** Austria, Belgium, Czech Republic, Denmark, Estonia, France,
Germany, Greece, Ireland, Italy, Malta, Netherlands, Norway,
Portugal, Russia, Serbia, Spain, Sweden, Switzerland,
United Kingdom

- Middle East/
Africa** Egypt, Israel, Kenya, Mauritius, Morocco, Nigeria, United Arab
Emirates

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Regional packages: \$750-\$3,000*

All 45 countries: \$4,700*



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